

PSG SOLUTIONS PLC

('PSG' or the 'Company')

Completion of Tender Offer

Further to the announcement dated 9 May 2012 which set out the results of the Tender Offer, the Company is pleased to announce that the Tender Offer and Repurchase has now been completed.

The Company has now cancelled the 1,838,611 Ordinary Shares repurchased as a result of the Tender Offer. As a consequence the issued share capital of the Company is now 23,901,954.

As a result of participating in the Tender Offer and the reduced voting rights, the directors have revised beneficial interests as follows:

Director	Shareholding	Percentage
Jonathan Mervis, Chairman	3,521,096	14.7%
Tweedie Brown, Deputy Chairman	70,004	0.3%
John Warwick, Finance Director	130,904	0.5%
Bernie Connor, CEO	566,278	2.4%
David Holme, NED	349,164	1.5%

The Company has been advised that certain major shareholders have revised beneficial interests as follows:

Shareholder	Shareholding	Percentage
Hawk Investment Holdings Ltd	4,481,212	18.7%
Artemis Investment Management Ltd	2,305,761	9.6%
Groundlinks Ltd	1,810,809	7.6%
Seraffina Holdings Ltd	1,722,468	7.2%
Retro Grand Ltd	1,570,822	6.6%
J R Davie	770,367	3.2%

For further information please visit www.psgsols.com or contact:

PSG Solutions Plc

Jonathan Mervis, Chairman

John Warwick, Finance Director

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